

Want to lose up to 40% of your assets when you die?

If your assets are over £285,000, any excess over this figure could be liable to inheritance tax at 40% when you die. With growth in house prices, many have fallen into the clutches of this 'stealth tax'. Unless you dislike your family more than the Government, you will probably wish to avoid this tax.

The inheritance tax report examines your situation and make suggestions of ways to rearrange your estate to give more to your family and less to the Government.

Why this service could be good for you:

- **Confused about how this tax affects you?**
We provide a calculation of the tax you should expect to pay.
- **Find the legislation complicated?**
We can show you advantages, disadvantages and practical consequences of action, all without unnecessary jargon.
- **Unsure what to do for the best?**
We will recommend the best course of action for you.
- **Worried about the risks?**
We only give advice on schemes that are known by the tax authorities and are therefore unlikely to be challenged.

Cost

£500 for the report.
This is payable by a flat fee, or by commission offset.

Interested?

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