



Need help to make the right financial decisions?

We can provide one-off advice on specific areas such as pensions, investments, mortgages and protection. This service looks to give you guidance on the best products for your needs, but we will not be a central source for your administration or valuations. Nor will we provide regular reviews or forward planning.

We will charge you for advice only at the point of use.

Why this service could be good for you:

Want to make the right decisions?

We search for the best products for your needs using an array of research tools. This enables us to ensure that you get the right advice for your needs.

Don't need ongoing advice?

You can request reviews when you need them.

Don't want ongoing servicing?

We will not update our records on your plans and you will not receive regular updates from us (unless you also select the Portfolio Management service).

Cost

No ongoing costs; you just pay for the advice you need.

Interested?

Phone: 01206 266882

Email: advice@woodruff-fp.co.uk

Basic transactional advice